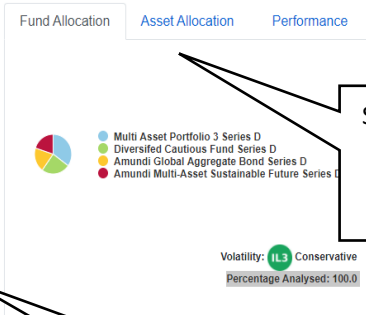


Search and filter features – risk rating, fund name, fund manager

Your selected funds

Funds available for selected



Selecting a tab will show you allocation, asset and performance views

Once allocation totals 100% the graphs will populate

ESG flags

- Fund ratings displayed
- Blended & weighted portfolio charges
- Blended risk rating at portfolio level based on asset look-thru

Fund Name	AMC	ESG	Risk	Allocation
★ Multi Asset Portfolio 3 Series D	0.90%		3	35
★ Amundi Global Aggregate Bond Series D	1.20%		3	20
★ Amundi Multi-Asset Sustainable Future Series D	1.26%	🌿	3	20
★ Diversified Cautious Fund Series D	1.15	🌿	3	25
<b>Totals:</b>			<b>3</b>	<b>100%</b>

Fund Name	AMC	ESG	Risk
Amundi Absolute Return Multi-Strategy Series D	1.4	🌿	3
Indexed Euro Corporate Bond Fund Series D	0.75		3
Indexed European Gilts Fund Series D	0.75		3
Indexed Inflation Linked Bond Fund Series	0.75		3
Multi-Manager Target Return Fund Serie		🌿	3
Protected Consensus Markets Fund S	1.23	🌿	3

The Information on this screen can also be included in the report.