

The email the client receives has pre-determined text so the free text box does not need to be used. However, if you are using it you should note the following

Any change you make to the free text box on screen affects the text above the 'Start the Questionnaire' button.

Name

Surname

CC

Message

Dear Joe,

Please click the below button to complete the attitude to investing questionnaire. There are 15 questions and it should take no more than a few minutes to complete.

When complete your results will be shared with me, your Advisor. I will follow up with you subsequently.

Dear Joe,

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Start the Questionnaire

This questionnaire will expire after 28 days.

If you have any questions about anything in this email or in the questionnaire, please contact me on kevin.oneill@irishlife.ie or 0851234567.

Regards,
Tester McTestFace

The text below the 'Start Questionnaire' button will not be affected. This standard sign off will be included automatically and will use the email address, contact number and name from your user profile.