MyQuotes

QUICK QUOTE AND DETAILED QUOTE (INVESTMENT)

Bonds - Signature Bond
Investment Details

Total Payment

€ | 100,000.00 | ✓

Levy Inclusive

Fund Split

Single Payment

Multi Asset Portfolio 3 Series C | ▼ | 100 ✓ | % | ➕

Total: 100%

Quick Quote requires minimum inputs to see an investment illustration.

Bonds - Signature Bond
Personal Details

	Alan	Mary
Name	Alan ✓	Mary ✓
Surname	Smith ✓	Smith ✓
Address		☑ Same as Person 1
	1 High St ✓	1 High St
	Town ✓	Town
	County ✓	County
Date of Birth	20/02/1986 ✓	20/02/1986 ✓

⊖ Remove Person

Detailed quote allows you to input client's details for your report.

Bonds - Signature Bond
Plan Details

Plan Type

Joint Life Last Survivor | ▼

Start Date

04/06/2020

Total Payment

€ | 100,000.00 | ✓

Premium Inclusive of Levy

Yes | No

☐ Include Regular Withdrawal Option

Funds Split

Single Payment

Multi Asset Portfolio 3 Series C | ▼ | 100 ✓ | % | ➕

Total: 100%

Illustrative Growth Rates

☐ Include Second Growth Rate Illustration

➕ Profile & Other Details

Regular Withdrawal

Regular Withdrawal Type

% of Fund | ▼

Regular Withdrawal Frequency

Monthly | ▼

Percentage of Fund

4% of the fund each year | ▼

Date of First Payment

01/08/2020 | ✓

Detailed quote allows you to include a regular withdrawal

Commission Selection
Default Commission

☐ Use default commission?

Main Premium options

Please Select Commission Type: | ● Financed

AMC: | 1.00

Trail/Fund Commission: | 0.10 ▼

Min: 0% Max: 3%

Initial Commission: | 3

Allocation Rate	Total AMC	Exit Penalties	Select
100%	1.10%	5/5/5/3/1	● 8193

Detailed Quote allows you to choose a commission profile