Personal Pension - Complete Solutions Personal 1

Personal Details

Date of Birth

20/02/1986 ✓

Personal Details

Retirement Age

65 ✓

Tax Rates

Marginal Tax Rate

20 % ▼

Learn More

Payment Details

(Regular Payment)
Regular Payment Amount

€ 300.00 ✓

Payment Frequency

Monthly ▼

Indexation

| Yes | No |

Fund Split

Regular Payment

| Multi Asset Portfolio 3 Series P ✓ | 100 ✓ | % | ⊕ |

Total: 100%

Quick Quote requires minimum inputs to see a Retirement Benefit Illustration

Personal Details

Name

Alan ✓

Surname

Smith ✓

Address

1 High St ✓

Town ✓

County ✓

Date of Birth

20/02/1986

Detailed quote allows you to input client's details for your report.

Personal Details

Retirement Age

65

Tax Rates

Marginal Tax Rate

20 % ▼

Learn More

Payment Details

(Regular Payment)
Regular Payment Amount

€ 300.00

Payment Frequency

Monthly ▼

Indexation

| Yes | No |

☐ Include Single Payment

☑ Include Single Payment

(Single Payment)
Single Payment Amount

€ 10,000.00 ✓

Fund Split

Regular Payment

| Multi Asset Portfolio 3 Series P ▼ | 100 | % | ⊕ |

Total: 100%

Single Payment

☑ Invest the Single Payment in the same fund(s) as the Regular Payment?

Illustrative Growth Rates

Maximum Main Illustration %

5.00

☐ Include Second Growth Rate Illustration

⊕ **Profile & Other Details**

Detailed Quote allows you to include a Single Payment and choose your commission profile

Default Commission

☐ Use default commission?

Main Premium options

Please Select Commission Type: ● Bullets ○ Financed

AMC: 1.00 ▼

Bullet Payments: 4 X 12.5% ▼

Allocation Rate	Total AMC	Exit Penalties	Select
98%	1.25%	5/5/5/3/1	● 5926

Additional Single Premium options

AMC: 0.75 ▼

Trail/Fund Commission: 0.00 ▼

Min: 0% Max: 5%

Initial Commission: 5

Allocation Rate	Total AMC	Exit Penalties	Select
96%	0.75%	5/5/5/3/1	● 6046