

**Step 1:** Select the required product and quote type. The price match button will only appear on allowable products – Term Life & Mortgage Life.

**Coming Soon in May 2020 - Price match will be available on Pension term**

**Step 2:** Input the client details and benefit detail amounts.

**Note:** At the '**Learn more**' link below, this pop up box details the considerations that you need to be aware of when using price match.

Price Match

There are a number of considerations when using price match that you need to be aware of:

1. If your plan includes Rider benefits, please note that price match is available on Life Cover & Specified Illness amounts.
2. We do not price match on a conversion case.
3. We do not price match on a replacement case, subject to certain rules.
4. Price matching is only available on monthly or yearly payment frequencies.

Benefit limits are hard coded in where price match is selected. An error message will appear if outside allowable limits is selected and will preventing a quote being completed.

Indexation

☐ Yes
 ☐ No

Conversion

☐ Yes
 ☐ No

Do Price Match?

☐ Yes
 ☐ No

[Learn more](#)

+ Add Loadings

+ Profile & Other Details

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Finish

To select price match click 'Yes'

Select 'Finish' to bring you to the results screen including the price match details

# PROTECTION: SELECTING PRICE MATCH

The breakdown of the price match details can be found on the results screen.

### Quote Results

Breakdown

Benefits and Charges

Remuneration

Irish Life

Standalone Benefits	€146.92	Total Payment <b>€117.23</b>
Price Match Discount	€46.55	
Rider Benefits	€15.70	
1% government levy	€1.16	
<b>Total Payment</b>	<b>€117.23</b>	

★ You've turned Price Match on! Here we are matching price with Aviva.  
[See all prices](#)

Quote provided by Irish Life Assurance plc. and is subject to assessment.  
 The quote is valid either for 7 days or to your next birthday, whichever is sooner.

ⓘ Premium is being reduced by 46.55 due to Price Match.


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More Options ▾

### Price Match from Best Advice

Company Name	Dual Lives Term Convertible Premium
Aviva	€100.37
Royal London	€102.80
Zurich Life	€118.69
New Ireland	€126.48
Irish Life	€146.92

(Provided by bestadvice.ie)  
 \* Premiums shown exclusive of levy

Download as PDF 

Price match discount is detailed in the breakdown of costs

System will calculate price match cost where rider benefits (Hospital and Accident cover) are selected. Will also calculate price matches for loadings and commission sacrifice. Results screen will break down different constituents


Download this information into a standalone PDF price match report

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If choosing to submit a proposal price match automatically comes across and this step is removed from the epos submission process

Submit proposal  
Produce a report

Submit proposal

Produce a report

Save and Exit

New quote for same client