

When you reach the build portfolio stage you have the ability to drill down further on your fund choice - Fund allocation, Asset allocation and **Performance**

Select Performance tab

Fund Name	AMC	ESG	Risk	ESMA	Allocation
★ Setanta Income Opportunities Fund Series H	1.00%		4	4	35
★ Amundi Real Assets Target Income Series H	1.60%		4	5	20
★ Amundi Multi-Asset Sustainable Future Series H	1.55%	🌳	3	4	45
Totals:	1.37%		3		100%

Fund Name	AMC	ESG	Risk	ESMA
Active Managed Fund H	1.00%		4	4
Amundi Absolute Return Multi-Strategy Series H	1.65%	🌳	3	3
Amundi Euroland Equity Small Cap Series H	1.65%	🌳	6	6
Amundi European Equity Conservative Series H	1.65%	🌳	6	6
Amundi Global Aggregate Bond Series H	1.45%		3	3

Zoom: 1m 3m 6m YTD 1y All
From: Dec 1, 2020 To: May 31, 2021

Fund Price

Dec '20 Jan '21 Feb '21 Mar '21 Apr '21 May '21

You have chosen a portfolio volatility that does not match the client's attitude to investing. Please confirm that this is correct.

Selecting the + this will expand the chart and make it larger on the screen

Expanded Performance Chart

This is an interactive chart - if you hover over the fund line you can see the fund price at any given point.

Note: You will be able to access information over a long time period in the system but only the last 5 years will be shown on the report.

Fund Allocation Asset Allocation

Zoom: 1m 3m 6m YTD 1y All
From: May 20, 2019 To: May 31, 2021

Monday, Apr 19, 2021

Setanta Income Opportunities Fund Series H: €1.521

Amundi Real Assets Target Income Series H: €1.122

Amundi Multi-Asset Sustainable Future Series H: €1.055

Fund Price

You can select a specific time period to view

The date selection is not yet working but will be shortly

The Information on this screen can also be included in the report.

Adding the performance chart to your report can be done at the report builder stage.

Build Report

Advisor Name: ✓

Advisor Firm Name: ✓

Disclosure Firm Name (Include trading names if applicable):

Advisor Address:

Advisor Phone Number: ✓

Advisor Email: ✓

Client Name: ✓

Cover Letter ✓

Fund Factsheets ✓

Product Guide [Product Guide](#)

SECTIONS

Your Fund Descriptions

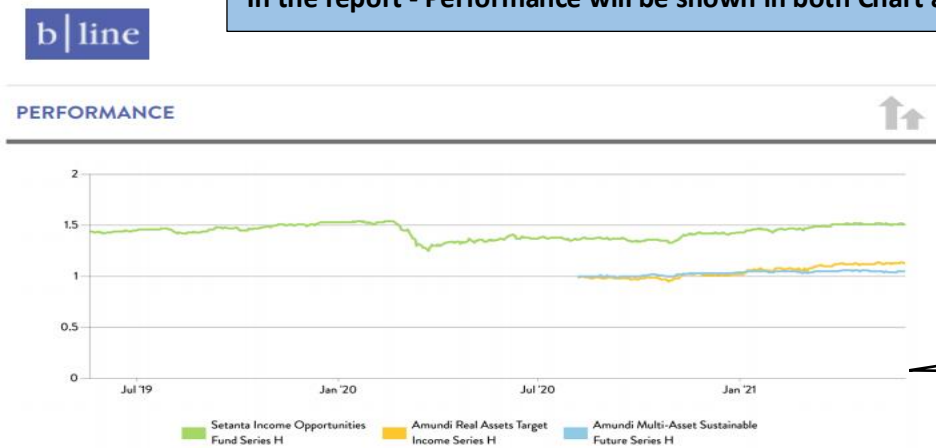
Performance

APPENDICES

Fund Range

Report View

In the report - Performance will be shown in both Chart and tabular form



RISK LEVEL	NAME	1 MONTH	3 MONTHS	6 MONTHS	1 YEAR	3 YEARS	5 YEARS
IL3	Amundi Multi-Asset Sustainable Future Series H	0.00%	0.00%	0.00%	0.00%	0%	N/A%
IL4	Amundi Real Assets Target Income Series H	0.00%	0.00%	0.00%	0.00%	0%	N/A%
IL4	Setanta Income Opportunities Fund Series H	0.20%	1.92%	6.14%	12.91%	9.69%	18.75%

The performance figures illustrated above are after fund management charges on Irish Life's Complete Solutions - ARF (Remote) product. They do not take account of any product charges that may apply.

- Warning: If you invest in this product you may lose some or all of the money you invest.
- Warning: The value of your investment may go down as well as up.
- Warning: Certain funds may be affected by changes in currency exchange rates.
- Warning: Past performance is not a reliable guide to future performance.

Yearly performance based on the last 5 years

The performance information is dynamic to the series of funds for the product chosen. The selected product is confirmed in the report.

Regulatory requirement are also covered